

# LEADER IN DIGITAL FUNDRAISING

- 1. MiFID II investment firm license from the Finnish Financial Supervisory Authority
- 2. Merger with Austria-based Finnest forming a pan-European Invesdor Group
- 3. Target companies from the Nordics + DACH region (Germany & Austria first)
- 3. Investors from almost anywhere in the world
- Equity and Bond issuance for listed and unlisted companies, including IPOs
- 5. HQ in Helsinki, offices also in Stockholm and Vienna



# GROUP KEY FIGURES

€140M+ Clean capital invested

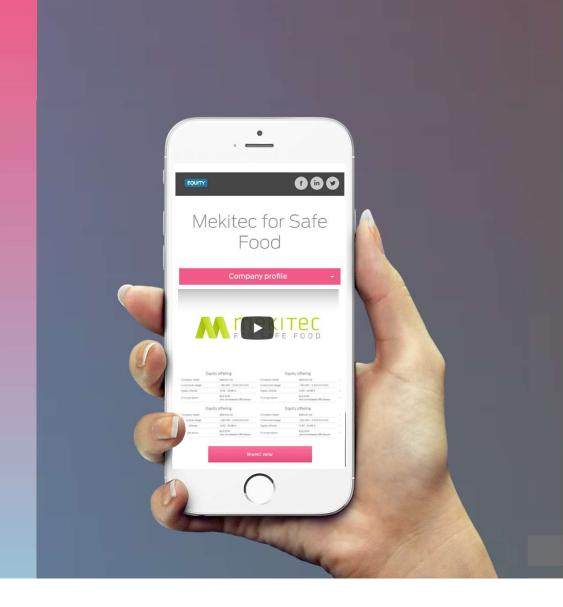
€800k Average funding round 2018

**€3,000** Average ticket 2018

150+ Successful rounds

~60k Users

450k Active page views in H1 2019





# WHY PARTNER UP WITH INVESDOR?

- 1 INCREASED BRAND VISIBILITY
  Through brand ambassadors and marketing acti
- BOOST SALES

  Gain leads and expand your revenues during and after your funding round
- PROVEN TRACK RECORD

  With more than 150 successful funding rounds from across various industries

#### EASY TO FOLLOW

### STRUCTURIZED PROCESS



Case crowd-funding

### NAAVA - RECONNECTING HUMANITY WITH NATURE

FINLAND

EQUITY ROUND Nov - Dec 2018

€2.04M raised

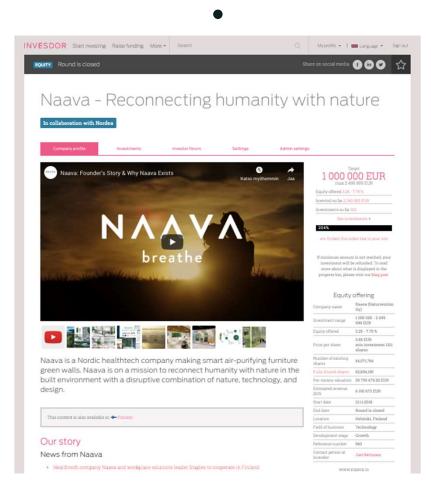
204% of minimum target raised

891 Investors from 23 different countries

€2,290

An average investment per investor

NAAVA breathe



# BONDS & DACH REGION





**INVESDOR** 

## KEY SUCCESS FACTORS IN DIGITAL FUNDRAISING

1 MARKETING

Put your marketing pants on because marketing the funding round is crucial to be able to reach the right people with right message 2 STORY

Investors are people and people like a good story – make it engaging!

3

LEAD INVESTORS

All successful cases have lead investors helping to kick-start momentum

4 NETWORK

Engaging networks is vital in digital fundraising – you want relevant groups to invest and talk about you

5

DEAL STRUCTURE

The terms of the offering need to be fair and simple to understand for people to invest

